

# MENDELEY

RICHARD WEST • 2011



# ORIENTATION

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- Who has used a reference citation program before?  
Which one?
- What have you liked about it? Disliked?



# QUESTIONS TO CONSIDER

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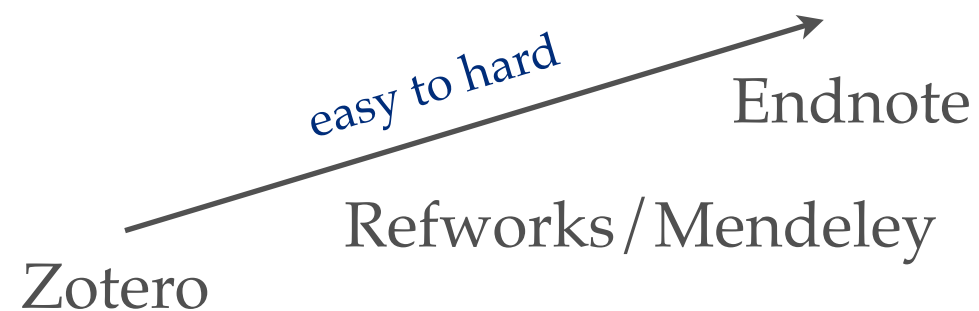
- Do you mostly work with your references online or offline?
- Do you work on multiple computers or one?
- Do you need to share references with collaborators? (what platforms?)
- Are your sources usually online or offline? (library stacks, databases, Google Scholar, websites)?
- Do you use or need advanced features?
- Do you use Word or something else (Open Office, Google Docs?)
- What is your budget?
- Will you need to retain your references after graduation?



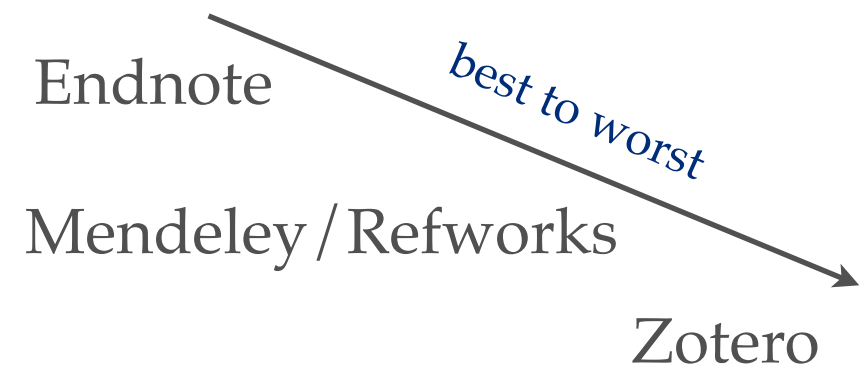
# COMPARISON

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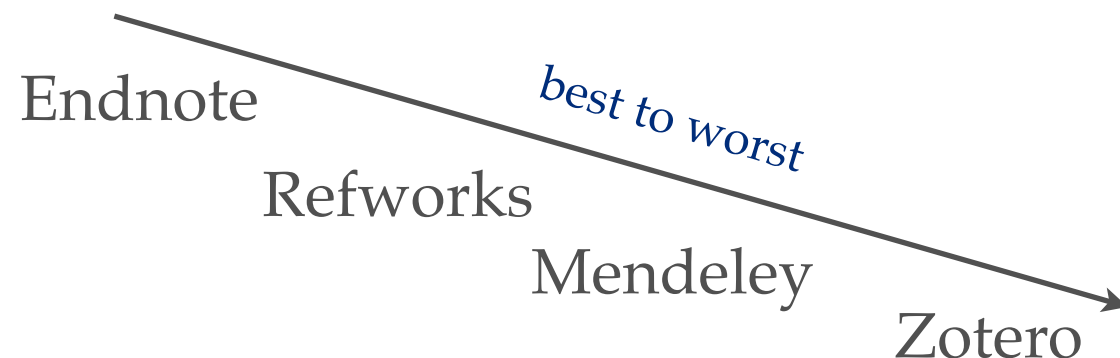
## Learning Curve



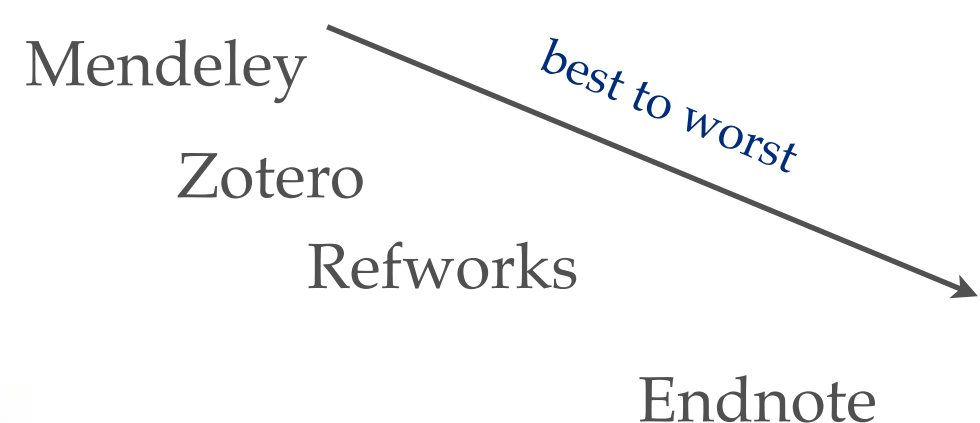
## Functionality



## Large Library Management



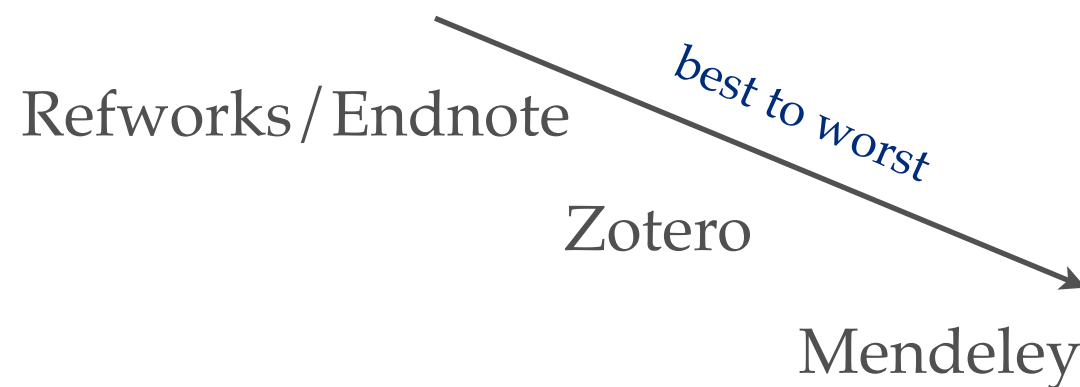
## Collaboration



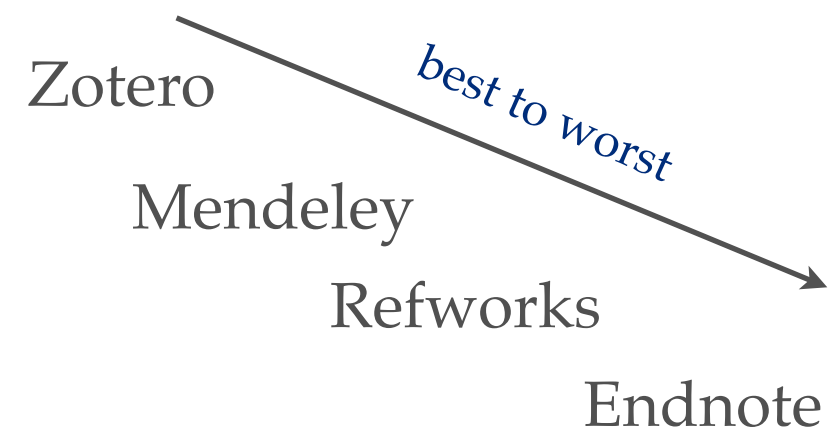
# COMPARISON

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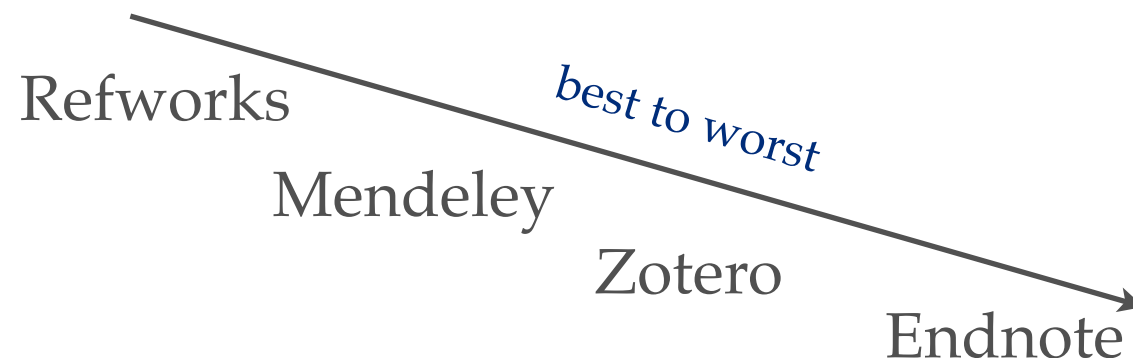
## Database Integration



## Website Scraping



## Multiple Computers



## Document Bibliographies

Word (E, M, R, Z)  
Open Office (E, M, Z)  
Google Docs (?)  
Pages (E)





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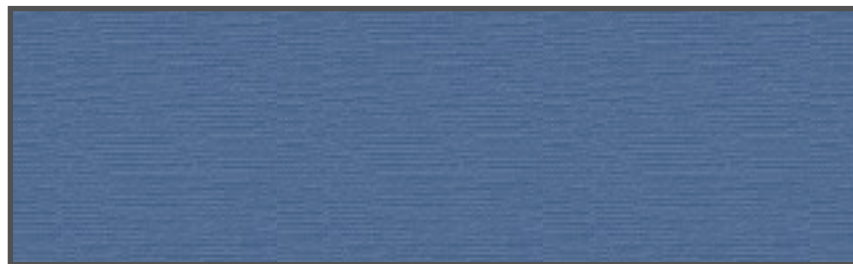
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[rickwest@byu.edu](mailto:rickwest@byu.edu)



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**facebook**



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[rickwest@byu.edu](mailto:rickwest@byu.edu)



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facebook

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[rickwest@byu.edu](mailto:rickwest@byu.edu)





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facebook

+



last.fm™  
the social music revolution



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[rickwest@byu.edu](mailto:rickwest@byu.edu)



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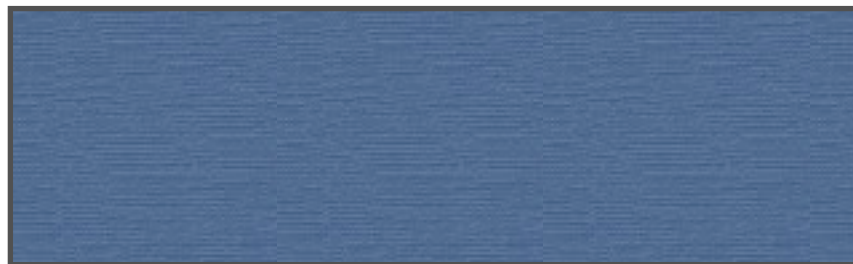
facebook

+



last.fm™  
the social music revolution

+



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The Facebook logo, consisting of the word "facebook" in white lowercase letters on a blue rectangular background.

+

The last.fm logo, featuring the text "last.fm" in red with a trademark symbol, and the tagline "the social music revolution" in smaller red text below it.

+

The Sente 6 logo, featuring a circular icon with a stylized "S" on the left and the text "Sente 6" in white on a dark blue textured background.

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The Facebook logo, consisting of the word "facebook" in white lowercase letters on a blue rectangular background.

+

The last.fm logo, featuring the text "last.fm" in red with a trademark symbol, and the tagline "the social music revolution" in smaller red text below it.

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facebook

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last.fm™  
the social music revolution

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Sente 6

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RefWorks

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facebook

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last.fm™  
the social music revolution

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Sente 6

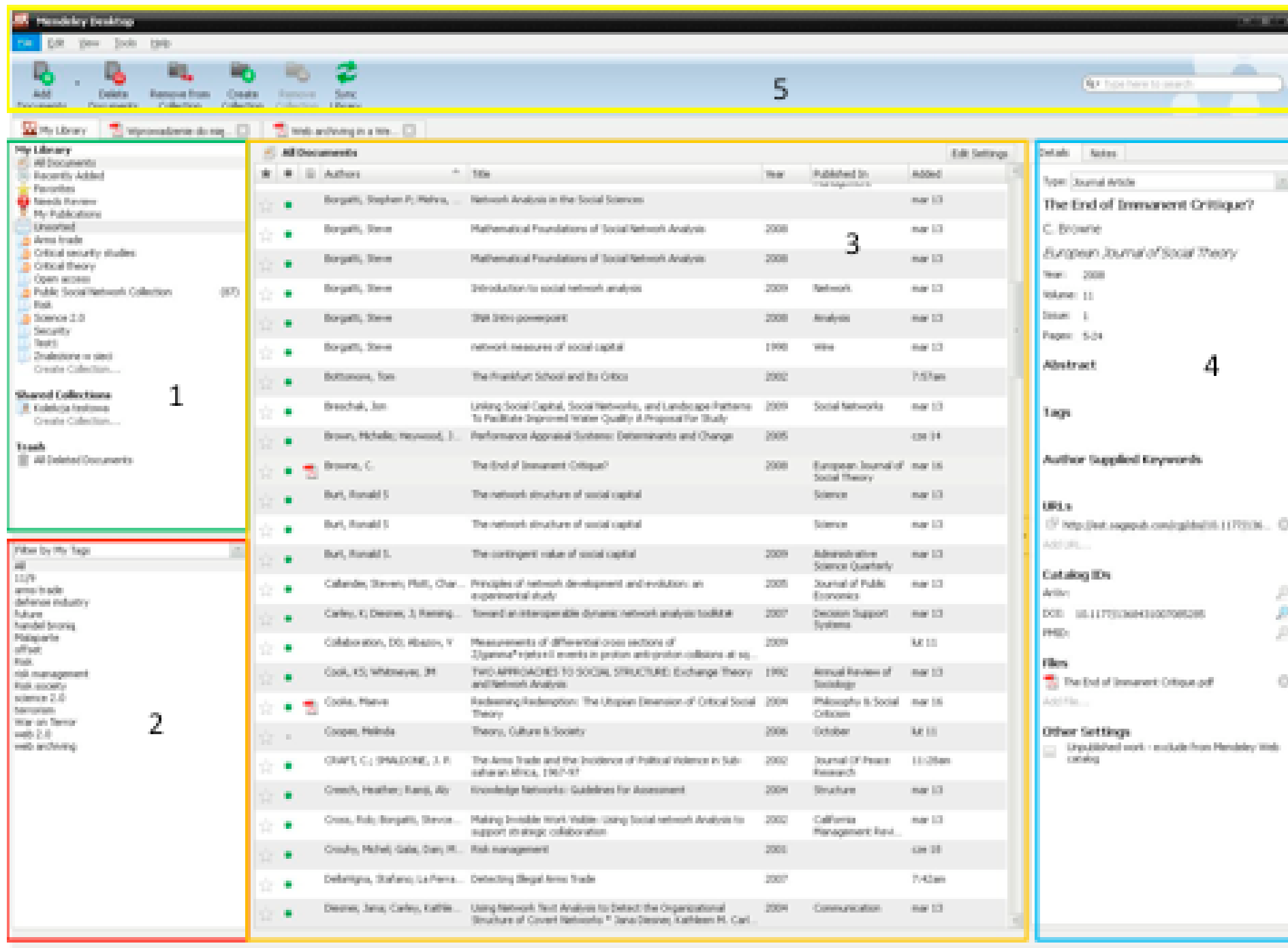
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RefWorks

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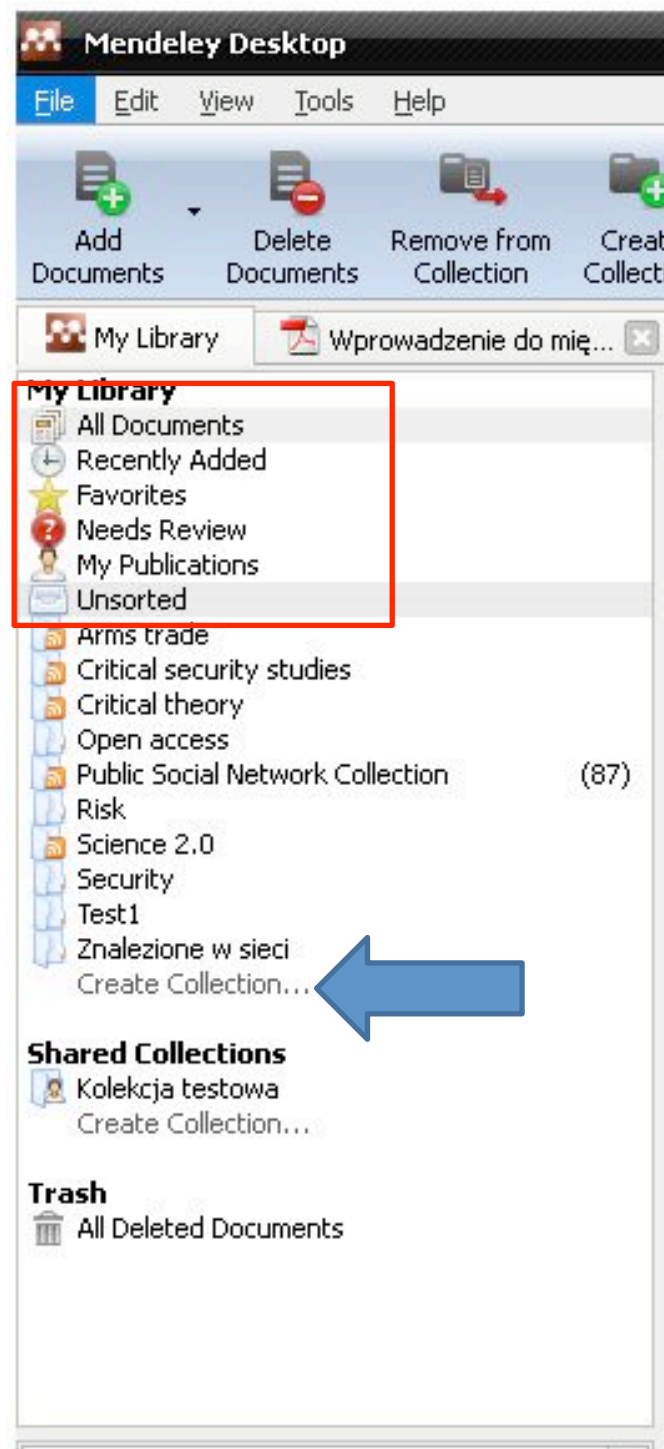


# MENDELEY: STEP 1



Download  
the desktop  
client





## Organize into Collections

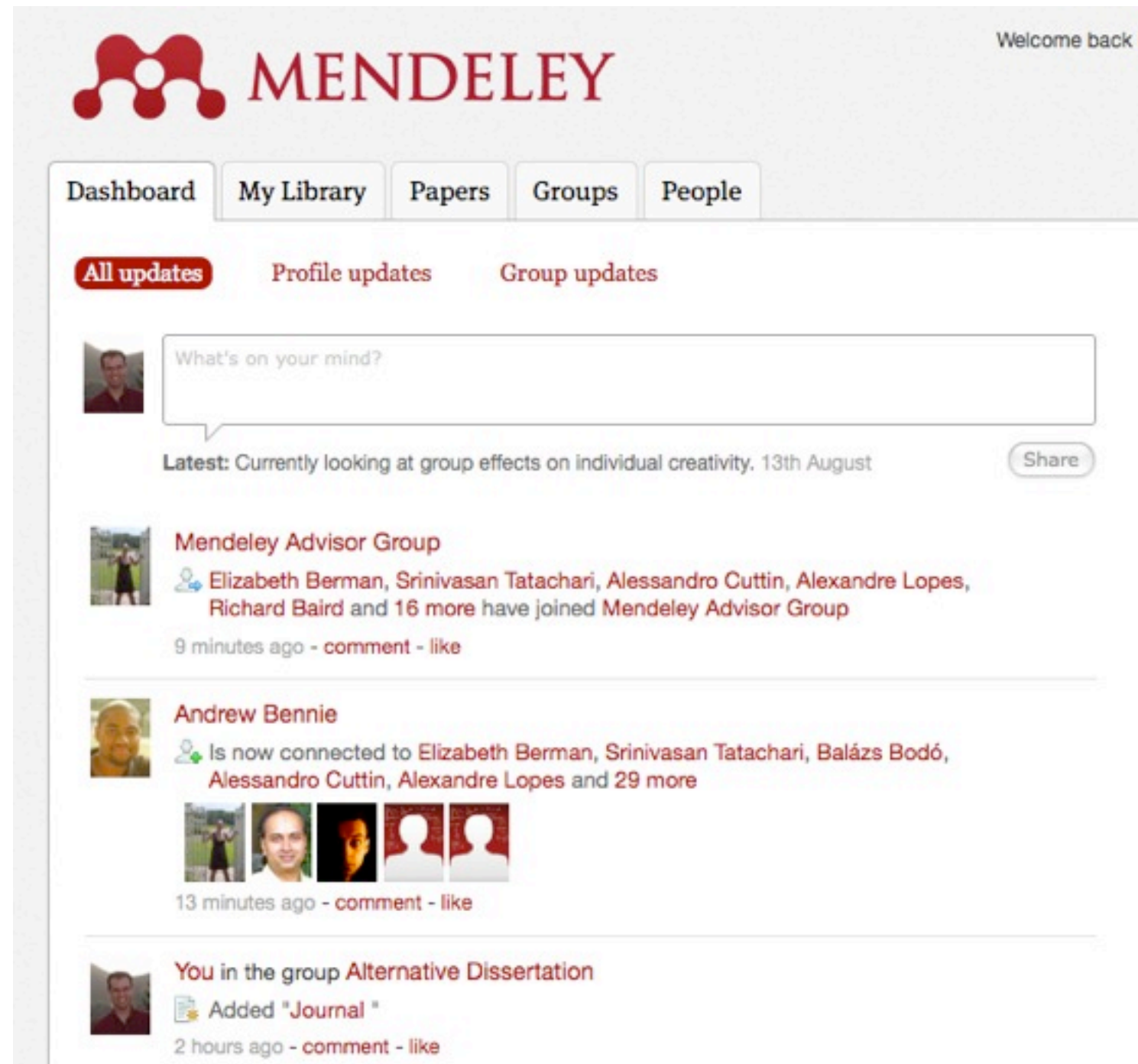
*Tip: consider making collections around topics, and then also collections for specific research projects*



# STEP 2

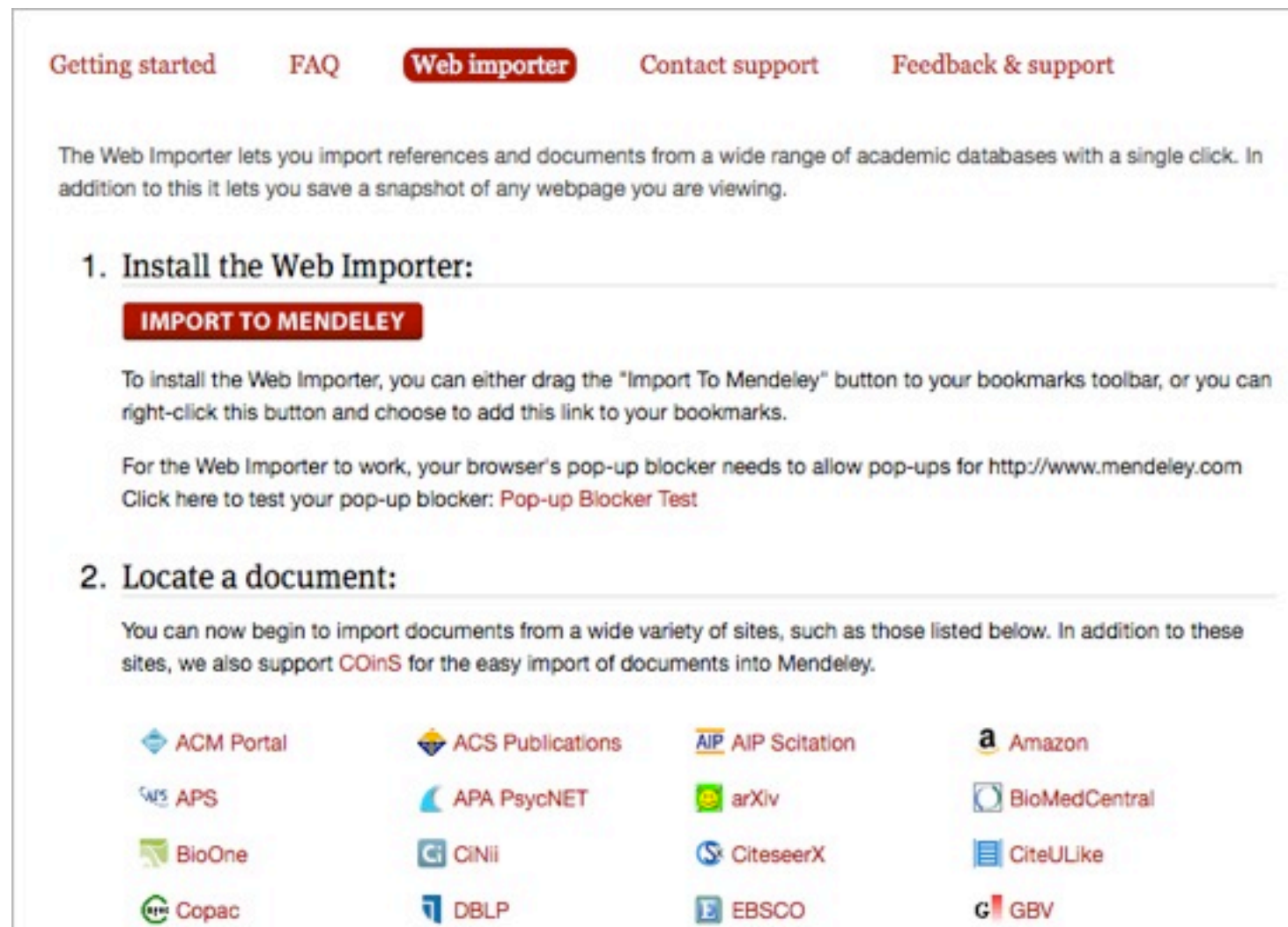
## Create your Online Account

*Tip: Fill out your profile to increase networking possibilities. Upload your articles to the “my publications” collection for an online vita.*



# STEP 3

Install the Web Importer - <http://www.mendeley.com/import/>



The screenshot shows the Mendeley Web Importer page. At the top, there is a navigation bar with links: "Getting started", "FAQ", "Web importer" (highlighted in a red box), "Contact support", and "Feedback & support". Below the navigation bar, a paragraph states: "The Web Importer lets you import references and documents from a wide range of academic databases with a single click. In addition to this it lets you save a snapshot of any webpage you are viewing." The page is divided into two main sections. Section 1, "1. Install the Web Importer:", contains a red button labeled "IMPORT TO MENDELEY". Below the button, text explains that the user can either drag the button to their bookmarks toolbar or right-click it to add it. It also mentions that the browser's pop-up blocker must allow pop-ups for http://www.mendeley.com and provides a link to a "Pop-up Blocker Test". Section 2, "2. Locate a document:", states that users can import from various sites and lists a grid of supported sources. The grid includes: ACM Portal, ACS Publications, AIP Scitation, Amazon, APS, APA PsycNET, arXiv, BioMedCentral, BioOne, CINA, CiteseerX, CiteULike, Copac, DBLP, EBSCO, and GBV.

Getting started   FAQ   **Web importer**   Contact support   Feedback & support

The Web Importer lets you import references and documents from a wide range of academic databases with a single click. In addition to this it lets you save a snapshot of any webpage you are viewing.

**1. Install the Web Importer:**

**IMPORT TO MENDELEY**

To install the Web Importer, you can either drag the "Import To Mendeley" button to your bookmarks toolbar, or you can right-click this button and choose to add this link to your bookmarks.

For the Web Importer to work, your browser's pop-up blocker needs to allow pop-ups for <http://www.mendeley.com>. Click here to test your pop-up blocker: [Pop-up Blocker Test](#)

**2. Locate a document:**

You can now begin to import documents from a wide variety of sites, such as those listed below. In addition to these sites, we also support [COinS](#) for the easy import of documents into Mendeley.

ACM Portal	ACS Publications	AIP Scitation	Amazon
APS	APA PsycNET	arXiv	BioMedCentral
BioOne	CINA	CiteseerX	CiteULike
Copac	DBLP	EBSCO	GBV

*Tip: works in all major browsers,  
including Chrome!*



# STEP 4

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## Find Articles

1. Import when on the web
2. Export if needed to Refworks / Zotero (Refworks XML format), then import
3. Drag PDFs into the desktop program or
4. Download PDFs to a “watched” folder
5. Search among the 45 million+ citations contributed by Mendeley users.





Import to Mendeley WebCite® this page Add to list Udostępnij na Facebo... Subskrybuj... Uwaga w Czytniku Share on FriendFeed Bookmarklet Citation Manager Cyt This View Cytes » Inne zakładki

Język stron Import documents to Mendeley - Goo... Nie

http://www.mendeley.com/import/bookmarklet/?key=d034728e

angielski Tłumacz Nie Opcje

Import successful!  
**View in your Mendeley Library**

More options:

- Save webpage snapshot
- Edit tags and notes

Arms trade

Tags:  
Enter your tags here (Tag 1; Tag 2; ...)

Notes:  
B I U

SAVE CANCEL

Arms and Trade By Keith Krause

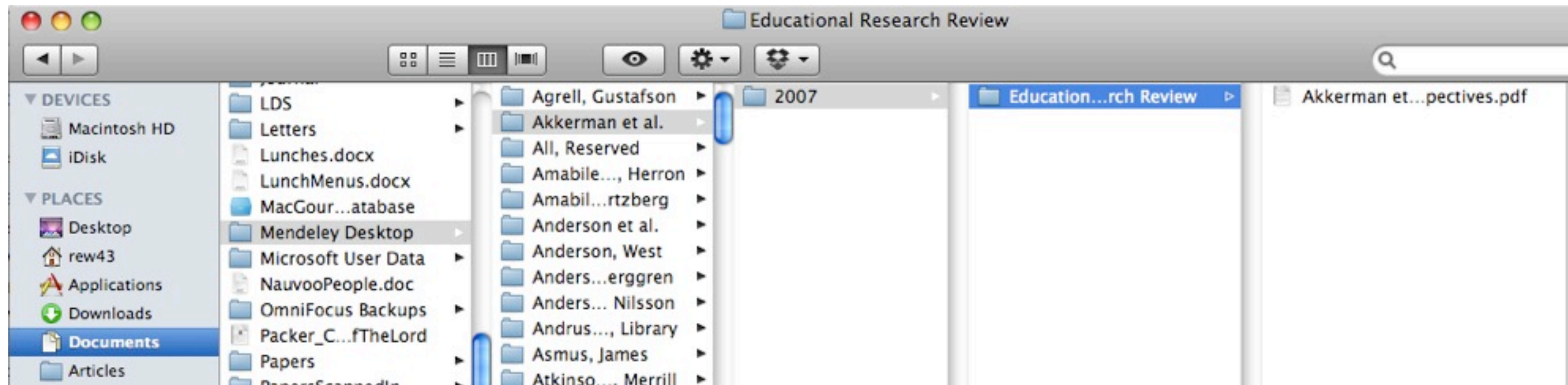
Cambridge  
Studies in  
International  
Relations

Arms and the State:  
Patterns of

*Tip: tag your articles here to save time later.*

# STEP 5

## Organize your PDFs

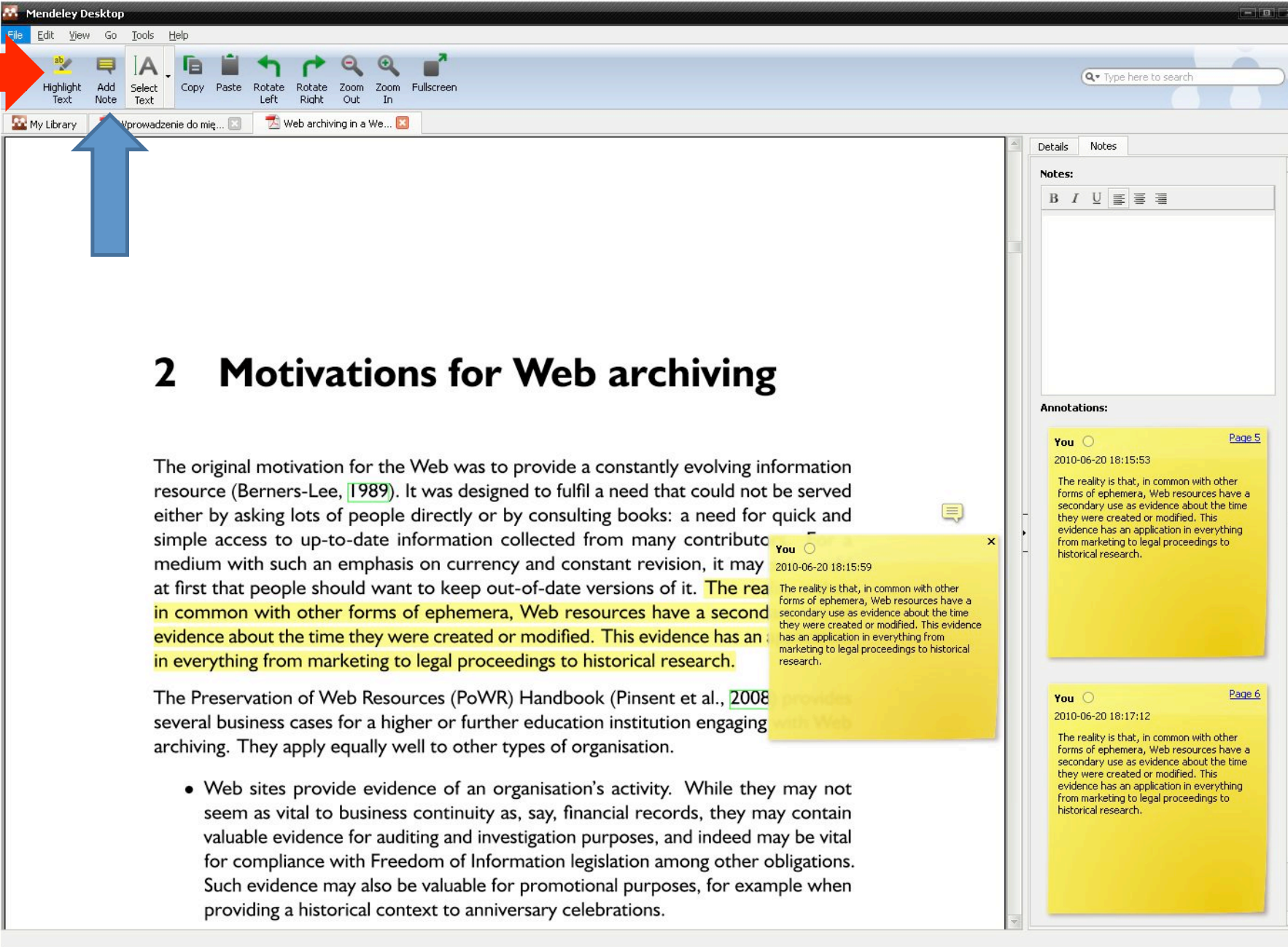


*Tip: Don't organize by titles, as they're too long. Choose authors or journals or years.*





# STEP 6: START ANNOTATING



The screenshot shows the Mendeley Desktop application window. The menu bar includes File, Edit, View, Go, Tools, and Help. The toolbar contains icons for Highlight Text, Add Note, Select Text, Copy, Paste, Rotate Left, Rotate Right, Zoom Out, Zoom In, and Fullscreen. A red arrow points to the Highlight Text icon, and a blue arrow points to the Add Note icon. The main document area displays a PDF titled "2 Motivations for Web archiving". The text in the document is partially highlighted in yellow. On the right side, there is a sidebar with "Details" and "Notes" tabs. The "Notes" tab is active, showing a list of annotations. Two annotations are visible, both dated 2010-06-20 18:15:53 and 2010-06-20 18:17:12, with the text "The reality is that, in common with other forms of ephemera, Web resources have a secondary use as evidence about the time they were created or modified. This evidence has an application in everything from marketing to legal proceedings to historical research."

## 2 Motivations for Web archiving

The original motivation for the Web was to provide a constantly evolving information resource (Berners-Lee, 1989). It was designed to fulfil a need that could not be served either by asking lots of people directly or by consulting books: a need for quick and simple access to up-to-date information collected from many contributors. In a medium with such an emphasis on currency and constant revision, it may be at first that people should want to keep out-of-date versions of it. The reality is that, in common with other forms of ephemera, Web resources have a secondary use as evidence about the time they were created or modified. This evidence has an application in everything from marketing to legal proceedings to historical research.

The Preservation of Web Resources (PoWR) Handbook (Pinsent et al., 2008) lists several business cases for a higher or further education institution engaging in web archiving. They apply equally well to other types of organisation.

- Web sites provide evidence of an organisation's activity. While they may not seem as vital to business continuity as, say, financial records, they may contain valuable evidence for auditing and investigation purposes, and indeed may be vital for compliance with Freedom of Information legislation among other obligations. Such evidence may also be valuable for promotional purposes, for example when providing a historical context to anniversary celebrations.

*Tip: If you can't highlight, OCR the document in Acrobat Pro and then open in Mendeley.*

*Use tagging liberally to organize citations into piles that can become sections in your literature review.*

# STEP 7

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Insert into papers (Word, Google, OpenOffice, etc.)

Copy a citation in Mendeley, paste into word processor, or install the Mendeley plugin for Word or Open Office.

*Tip: Use the plug-in if you like stopping your work flow to fix problems. I think copy and paste works better, pretty much for all citation managers.*



# STEP 8: CREATE GROUPS

Private =  
pdfs +  
notes

Public =  
citations

*Tip: become  
contacts first,  
groupies  
second*

Dashboard My Library Papers Groups People Search research groups

## All my public and private research groups

Groups are an easy way to collaborate with your colleagues, either publicly or in private.

[Create Your Own Group](#) or [learn more about groups](#)

Search research groups

### Groups I own or can administrate

- Alternative Dissertation** "Resources supporting an article on alternative dissertation models." Filed in EDUCATION, SOCIAL SCIENCES  
2 members, 43 papers
- IPT520** "Papers for my Foundation Class" Filed in EDUCATION  
1 member, 12 papers

### My Groups

- Arts and Literature
- Astronomy / Astrophysics / Space Science
- Biological Sciences
- Business Administration
- Chemistry
- Computer and Information Science
- Design
- Earth Sciences
- Economics





# MENDELEY AS A JOURNAL

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You

66 a lot of the stuff I coded preservice should maybe be competence or understanding instead? Not looking at whether they used or accessed technology, but understood it? I'm going with the last 3 years of journal reviews to make it manageable

29th December, 2010 - [comment](#) - [like](#)



You

66 I'm ignoring web-based stuff, as I'm sure that's going to be addressed elsewhere in the handbook.

29th December, 2010 - [comment](#) - [like](#)



You

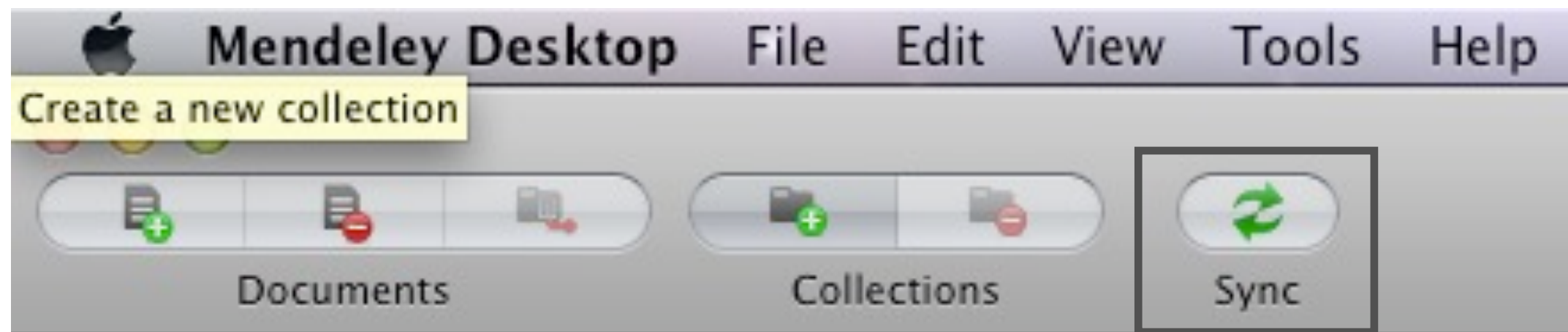
66 I've started searching the last five years of different journals on tech integration because doing an EBSCO search on "tech integration" turns up way too much. What are the main journals on Tech Integration? So far I'm thinking JTATE, Computers and Education, CITE.

29th December, 2010 - [comment](#) - [like](#)



# STEP 9: SYNC

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*Tip: Don't rely on syncing as a backup mechanism.  
Backup regularly under the help menu.*

# STEP 10: IPAD/IPHONE

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*“You can’t edit any of the metadata for your papers, but don’t worry, we will be releasing a full version of Mendeley for iPhone in the near future” - Mendeley’s blog*



# THANK YOU!

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Zaugg, B. H., West, R. E., Tateishi, I., & Randall, D. L. (2011).  
Mendeley: Creating Communities of Scholarly Inquiry Through  
Research Collaboration. *TechTrends*, 55(1), 32-36. doi: 10.1007/  
s11528-011-0467-y.

Mendeley Profile: <http://www.mendeley.com/profiles/richard-west1/>

